

AGM NOTICE FORM

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of Swala Oil and Gas (Tanzania) PLC shareholders will be held at the Dar es Salaam Conference Centre in Dar es Salaam on Friday, 23rd day of October 2015 at 09h00 to 12h00.

The Agendas will be as follows:-

1. Confirmation of Attendance and Quorum.
2. Opening of the meeting and adoption of the Agenda.
3. To receive, consider and adopt the Directors Report and Audited Financial Statements for the year ended 31st December 2014.
4. Resignation and appointment of Directors.
5. Matters for Resolutions
6. Any other business.

N.B each member of the company entitled to attend and vote is entitled to appoint one or more proxies to attend and vote instead of him and that proxy need not be a member.

IMPORTANT NOTES:

1. Members wishing to attend the meeting must come with one of the following: a copy of his/ her depository receipt, passport, Voters ID card, National ID card.
2. A member entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote on his/her behalf in accordance with the provisions of the Articles of the company. The proxy form must be deposited at the registered office of the company not later than 10:00 am Wednesday, 20th October 2015.
3. Members wishing to attend the meeting will have to attend at their own cost. Copies of Annual Report and proxy forms will be available at Swala Plc. offices from 12th October 2015, also soft copy of the proxy forms and Annual reports will be sent to shareholders via their emails.

By order of the Board.

Yohana J. Mganga

Company Secretary

October 1st, 2015.